

As a New Employee of DCSD, Take advantage of tax deferred annuities savings

As an employee of **Darlington County School District**, you have the option of participating in a supplemental retirement program, which offers the ability to redirect a portion of your pre-tax wages to a selection of individual investment accounts.

We have employed a Third Party Administrator to monitor our 403(b) program. PenServ Plan Services, Inc. an experienced recordkeeper and administrator, has been contracted to help us act in accordance with the IRS regulations. PenServ will collect required data from the investment companies, approve payments from your account, and monitor contributions for compliance. As an independent firm, PenServ will also maintain the confidentiality of your personal information and eliminate the need for your accounts to be reviewed by another employee. PenServ will also provide customer support and assistance concerning your account through a toll-free number, as well as a web site that will be available in the near future. *As a result of this Third Party Administrator*, all employees contributing to a 403(b) program will notice that their deduction(s) will be forwarded to PenServ in their payroll checks.

The following investment providers are active vendors under our Plan:

Active Vendor Name	Investment Company Contact
Ameriprise Financial Services*	Melissa Simmons 877-718-4971 Ext. 119 melissa.c.davis@ampf.com
Horace Mann Insurance Co.	Jimmy Trussell 843-662-6829 James.Trussell@horacemann.com
ING Life Insurance and Annuity Co./Reliastar Life Insurance Co.*	Bob Sharpe 843-395-4954 bdsharpe@bellsouth.net
Waddell & Reed Inc.	Russell Powell 843-332-1687 rpowell@wradvisors.com

***Affiliated Active Vendor/Investment Companies:** Ameriprise Financial Services: American Express, IDS, RiverSource, ING Life Insurance and Annuity Co./Reliastar Life Insurance Co.: Northern Life

For further information or assistance with this process, please contact either one of the above vendors or PenServ at:

PenServ Plan Services, Inc.
Customer Service
Phone: (800) 849-4001
Email: 403bservice@penserv.com

As a new employee in the district, I have received the 403B Annuity Notification. My signature below represents my receipt of this list.

Signature: _____ **Date:** _____

Name: _____ **Social Security #** _____

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